



# University of Pretoria Yearbook 2024

## BComHons *Investment Management* (07240208)

**Department** Financial Management

**Minimum duration of study** 1 year

**Total credits** 120

**NQF level** 08

### Admission requirements

1. BCom (Investment Management) degree **or** equivalent qualification
2. Weighted average of at least 65% at final-year level **or** average of 60% for statistics specialisation at final-year level

#### Plan-specific admission requirements:

- All final-year modules must have been passed in the same year.
- This programme is number limited.

### Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.

## Curriculum: Final year

Minimum credits: 120

### Core modules

#### Research report 704 (FIN 704)

Module credits	30.00
NQF Level	08
Prerequisites	FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

#### Module content

\*Only for BComHons: Financial Management Sciences and Investment Management students.  
Application of research skills and knowledge in the form of a research report completed under supervision.

#### Asset valuation 705 (FIN 705)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300 and FBS 320
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

#### Module content

\*Only for BComHons (Investment Management) students.  
Practical applications of investment management ; Valuation of equity, fixed income and derivative instruments;  
Corporate finance.

#### Portfolio management 706 (FIN 706)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management

**Period of presentation** Year

**Module content**

\*Only for BComHons (Investment Management) students.

Practical applications of investment management. Advanced portfolio management strategies. Performance presentation. Portfolio management and wealth planning. Behavioural finance. Professional and ethical standards.

**Quantitative investment analysis 707 (FIN 707)**

**Module credits** 30.00

**NQF Level** 08

**Prerequisites** STK 210, STK 220 and BLB 300/IVM 300 and 07240208.

**Contact time** 1 lecture per week

**Language of tuition** Module is presented in English

**Department** Financial Management

**Period of presentation** Year

**Module content**

\*Only for BComHons (Investment Management) students.

Practical applications of investment management; The time value of money; Discounted cash flow applications; Statistical concepts and market returns; Probability concepts; Common probability distributions; Sampling and estimation; Hypothesis testing; Correlation and regression; Multiple regression and issues in regression analysis; Time-series analysis; Multifactor models and portfolio concepts.

**General Academic Regulations and Student Rules**

The [General Academic Regulations \(G Regulations\)](#) and [General Student Rules](#) apply to all faculties and registered students of the University, as well as all prospective students who have accepted an offer of a place at the University of Pretoria. On registering for a programme, the student bears the responsibility of ensuring that they familiarise themselves with the General Academic Regulations applicable to their registration, as well as the relevant faculty-specific and programme-specific regulations and information as stipulated in the relevant yearbook. Ignorance concerning these regulations will not be accepted as an excuse for any transgression, or basis for an exception to any of the aforementioned regulations. The G Regulations are updated annually and may be amended after the publication of this information.

**Regulations, degree requirements and information**

The faculty regulations, information on and requirements for the degrees published here are subject to change and may be amended after the publication of this information.

**University of Pretoria Programme Qualification Mix (PQM) verification project**

The higher education sector has undergone an extensive alignment to the Higher Education Qualification Sub-Framework (HEQSF) across all institutions in South Africa. In order to comply with the HEQSF, all institutions are

legally required to participate in a national initiative led by regulatory bodies such as the Department of Higher Education and Training (DHET), the Council on Higher Education (CHE), and the South African Qualifications Authority (SAQA). The University of Pretoria is presently engaged in an ongoing effort to align its qualifications and programmes with the HEQSF criteria. Current and prospective students should take note that changes to UP qualification and programme names, may occur as a result of the HEQSF initiative. Students are advised to contact their faculties if they have any questions.