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# University of Pretoria Yearbook 2020

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## BComHons Investment Management (07240208)

**Minimum duration of study** 1 year

**Total credits** 120

**NQF level** 08

**Contact** Prof CH van Schalkwyk [henco.vs@up.ac.za](mailto:henco.vs@up.ac.za) +27 (0)124205293

### Admission requirements

- BCom (Investment Management) or equivalent degree;
- A weighted average of 65% for Investment Management, Financial Management and Financial Accounting at 3<sup>rd</sup> year level.

### Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.



## Curriculum: Final year

Minimum credits: 120

### Core modules

#### Research report 704 (FIN 704)

<b>Module credits</b>	30.00
<b>Prerequisites</b>	FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300
<b>Contact time</b>	1 lecture per week
<b>Language of tuition</b>	Module is presented in English
<b>Department</b>	Financial Management
<b>Period of presentation</b>	Year

#### Module content

\*Only for BComHons: Financial Management Sciences and Investment Management students.  
Application of research skills and knowledge in the form of a research report completed under supervision.

#### Asset valuation 705 (FIN 705)

<b>Module credits</b>	30.00
<b>Prerequisites</b>	BLB 300/IVM 300 and FBS 320
<b>Contact time</b>	1 lecture per week
<b>Language of tuition</b>	Module is presented in English
<b>Department</b>	Financial Management
<b>Period of presentation</b>	Year

#### Module content

\*Only for BComHons (Investment Management) students.  
Practical applications of investment management ; Valuation of equity, fixed income and derivative instruments;  
Corporate finance.

#### Portfolio management 706 (FIN 706)

<b>Module credits</b>	30.00
<b>Prerequisites</b>	BLB 300/IVM 300
<b>Contact time</b>	1 lecture per week
<b>Language of tuition</b>	Module is presented in English
<b>Department</b>	Financial Management
<b>Period of presentation</b>	Year



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## Module content

\*Only for BComHons (Investment Management) students.

Practical applications of investment management. Advanced portfolio management strategies. Performance presentation. Portfolio management and wealth planning. Behavioural finance. Professional and ethical standards.

## Quantitative investment analysis 707 (FIN 707)

<b>Module credits</b>	30.00
<b>Prerequisites</b>	STK 210, STK 220 and BLB 300/IVM 300
<b>Contact time</b>	1 lecture per week
<b>Language of tuition</b>	Module is presented in English
<b>Department</b>	Financial Management
<b>Period of presentation</b>	Year

## Module content

\*Only for BComHons (Investment Management) students.

Practical applications of investment management; The time value of money; Discounted cash flow applications; Statistical concepts and market returns; Probability concepts; Common probability distributions; Sampling and estimation; Hypothesis testing; Correlation and regression; Multiple regression and issues in regression analysis; Time-series analysis; Multifactor models and portfolio concepts.

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