



University of Pretoria Yearbook 2025

BComHons specialising in Investment Management (07240208)

Department Financial Management

Minimum duration of study 1 year

Total credits 120

NQF level 08

Admission requirements

General Admission Regulations:

Refer to the UP Institutional Admissions Policy as well as the General Academic Regulations and Student Rules (Go to www.up.ac.za/yearbooks/home and click on General Rules and Regulations, then on General Academic Regulations and Student Rules)

1. All applications must be accompanied by the following documents:
 - a. Certified full academic transcripts from undergraduate to current level;
 - b. Certified copy of ID or passport;
 - c. A research concept note (not applicable to honours or coursework master's degrees): A description of the proposed research field indicating a research topic and the broad scope of the proposed study, not exceeding 500 words.
2. All applicants with international qualifications must submit the following documents, subject to provision number 9:
 - a. A SAQA evaluation of the completed qualification or a comprehensive Foreign Qualification Report
 - b. *TOEFL or IELTS or Pearson Test of English or Oxford Test of English test results (if applicable)
 - c. Certified copy of passport.
3. All postgraduate applications are subject to departmental admissions processes.
4. Admissions is based on the content of and performance in the prior degree, bridging arrangements (where required), academic merit and prior work experience (if applicable).
5. Admission to all qualifications is subject to supervisory capacity and/or research projects in the field of specialisation in a department, therefore the relevant department has the right to limit the number of students per year.
6. Complying with the minimum admissions requirements, does not automatically guarantee admission to the degree.
7. Proposed research studies for masters and doctoral applicants should align with the research focus of the relevant department.



8. *If a qualifying candidate has expressed an interest in a field of study that the relevant department cannot accommodate, the applicant may be considered for an alternative project.*
9. All postgraduate applicants must be proficient in English as English is the official language of tuition, communication and correspondence at the University of Pretoria. Candidates who cannot provide evidence that previous studies were completed in English, must submit TOEFL or IELTS or Pearson Test of English or Oxford Test of English test results with their application.
10. All applicants must be computer literate.
11. All students need to have access to an internet enabled device, as well as consistent email and internet access.
12. Allowance will be made for the diversity profile of students in accordance with the University strategy.

Minimum admissions requirements:

1. BCom (Investment Management) degree
or
equivalent degree
2. A weighted average of at least 65% at final-year level
or
an average of 60% for statistics specialization at final-year level

Note: An admission examination may be required

Plan-specific admission requirements:

1. All final-year modules must have been passed in the same year

Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.



Curriculum: Final year

Minimum credits: 120

Core modules

Research report 704 (FIN 704)

Module credits	30.00
NQF Level	08
Prerequisites	FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons: Financial Management Sciences and Investment Management students.
Application of research skills and knowledge in the form of a research report completed under supervision.

Asset valuation 705 (FIN 705)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300 and FBS 320
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

Equity valuation; equity portfolio management, fixed income valuation; fixed income portfolio management; contemporary issues in asset valuation; practical application using appropriate data analysis tools.

Portfolio management 706 (FIN 706)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management



Period of presentation Year

Module content

Portfolio management; private wealth management; behavioural finance; professional and ethical standards; contemporary issues in portfolio and private wealth management; and practical application using appropriate data analysis tools.

Quantitative investment analysis and derivatives 707 (FIN 707)

Module credits 30.00

NQF Level 08

Prerequisites STK 210, STK 220 and BLB 300/IVM 300 and 07240208.

Contact time 1 lecture per week

Language of tuition Module is presented in English

Department Financial Management

Period of presentation Year

Module content

Quantitative investment analysis, derivative instruments, contemporary issues in investment analysis; and practical application using appropriate data analysis tools.

General Academic Regulations and Student Rules

The [General Academic Regulations \(G Regulations\)](#) and [General Student Rules](#) apply to all faculties and registered students of the University, as well as all prospective students who have accepted an offer of a place at the University of Pretoria. On registering for a programme, the student bears the responsibility of ensuring that they familiarise themselves with the General Academic Regulations applicable to their registration, as well as the relevant faculty-specific and programme-specific regulations and information as stipulated in the relevant yearbook. Ignorance concerning these regulations will not be accepted as an excuse for any transgression, or basis for an exception to any of the aforementioned regulations. The G Regulations are updated annually and may be amended after the publication of this information.

Regulations, degree requirements and information

The faculty regulations, information on and requirements for the degrees published here are subject to change and may be amended after the publication of this information.

University of Pretoria Programme Qualification Mix (PQM) verification project

The higher education sector has undergone an extensive alignment to the Higher Education Qualification Sub-Framework (HEQSF) across all institutions in South Africa. In order to comply with the HEQSF, all institutions are legally required to participate in a national initiative led by regulatory bodies such as the Department of Higher Education and Training (DHET), the Council on Higher Education (CHE), and the South African Qualifications Authority (SAQA). The University of Pretoria is presently engaged in an ongoing effort to align its qualifications and programmes with the HEQSF criteria. Current and prospective students should take note that changes to UP



qualification and programme names, may occur as a result of the HEQSF initiative. Students are advised to contact their faculties if they have any questions.