



University of Pretoria Yearbook 2020

BComHons Investment Management (07240208)

Minimum duration of study	1 year
Total credits	120
NQF level	08
Contact	Prof CH van Schalkwyk henco.vs@up.ac.za +27 (0)124205293

Admission requirements

- BCom (Investment Management) or equivalent degree;
- A weighted average of 65% for Investment Management, Financial Management and Financial Accounting at 3rd year level.

Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.



Curriculum: Final year

Minimum credits: 120

Core modules

Research report 704 (FIN 704)

Module credits	30.00
Prerequisites	FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons: Financial Management Sciences and Investment Management students.
Application of research skills and knowledge in the form of a research report completed under supervision.

Asset valuation 705 (FIN 705)

Module credits	30.00
Prerequisites	BLB 300/IVM 300 and FBS 320
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons (Investment Management) students.
Practical applications of investment management ; Valuation of equity, fixed income and derivative instruments;
Corporate finance.

Portfolio management 706 (FIN 706)

Module credits	30.00
Prerequisites	BLB 300/IVM 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year



Module content

*Only for BComHons (Investment Management) students.

Practical applications of investment management. Advanced portfolio management strategies. Performance presentation. Portfolio management and wealth planning. Behavioural finance. Professional and ethical standards.

Quantitative investment analysis 707 (FIN 707)

Module credits	30.00
Prerequisites	STK 210, STK 220 and BLB 300/IVM 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons (Investment Management) students.

Practical applications of investment management; The time value of money; Discounted cash flow applications; Statistical concepts and market returns; Probability concepts; Common probability distributions; Sampling and estimation; Hypothesis testing; Correlation and regression; Multiple regression and issues in regression analysis; Time-series analysis; Multifactor models and portfolio concepts.

The information published here is subject to change and may be amended after the publication of this information. The [General Regulations \(G Regulations\)](#) apply to all faculties of the University of Pretoria. It is expected of students to familiarise themselves well with these regulations as well as with the information contained in the [General Rules](#) section. Ignorance concerning these regulations and rules will not be accepted as an excuse for any transgression.