

University of Pretoria Yearbook 2023

BComHons (Investment Management) (07240208)

Department Financial Management

Minimum duration of study 1 year

Total credits 120

NQF level 08

Admission requirements

1. BCom (Investment Management) degree **or** equivalent qualification
2. Weighted average of at least 65% at final-year level **or** average of 60% for statistics specialisation at final-year level

Plan-specific admission requirements:

- All final-year modules must have been passed in the same year.
- This programme is number limited.

Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.

General information

University of Pretoria Programme Qualification Mix (PQM) verification project

The higher education sector has undergone an extensive alignment to the Higher Education Qualification Sub-Framework (HEQF) across all institutions in South Africa. In order to comply with the HEQSF, all institutions are legally required to participate in a national initiative led by regulatory bodies such as the Department of Higher Education and Training (DHET), the Council on Higher Education (CHE), and the South African Qualifications Authority (SAQA). The University of Pretoria is presently engaged in an ongoing effort to align its qualifications and programmes with the HEQSF criteria. Current and prospective students should take note that changes to UP qualification and programme names, may occur as a result of the HEQSF initiative. Students are advised to contact their faculties if they have any questions.

Curriculum: Final year

Minimum credits: 120

Core modules

Research report 704 (FIN 704)

Module credits	30.00
NQF Level	08
Prerequisites	FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons: Financial Management Sciences and Investment Management students.
Application of research skills and knowledge in the form of a research report completed under supervision.

Asset valuation 705 (FIN 705)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300 and FBS 320
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management
Period of presentation	Year

Module content

*Only for BComHons (Investment Management) students.
Practical applications of investment management ; Valuation of equity, fixed income and derivative instruments;
Corporate finance.

Portfolio management 706 (FIN 706)

Module credits	30.00
NQF Level	08
Prerequisites	BLB 300/IVM 300
Contact time	1 lecture per week
Language of tuition	Module is presented in English
Department	Financial Management

Period of presentation Year

Module content

*Only for BComHons (Investment Management) students.

Practical applications of investment management. Advanced portfolio management strategies. Performance presentation. Portfolio management and wealth planning. Behavioural finance. Professional and ethical standards.

Quantitative investment analysis 707 (FIN 707)

Module credits 30.00

NQF Level 08

Prerequisites STK 210, STK 220 and BLB 300/IVM 300 and 07240208.

Contact time 1 lecture per week

Language of tuition Module is presented in English

Department Financial Management

Period of presentation Year

Module content

*Only for BComHons (Investment Management) students.

Practical applications of investment management; The time value of money; Discounted cash flow applications; Statistical concepts and market returns; Probability concepts; Common probability distributions; Sampling and estimation; Hypothesis testing; Correlation and regression; Multiple regression and issues in regression analysis; Time-series analysis; Multifactor models and portfolio concepts.

Regulations and rules

The regulations and rules for the degrees published here are subject to change and may be amended after the publication of this information.

The [General Academic Regulations \(G Regulations\)](#) and [General Student Rules](#) apply to all faculties and registered students of the University, as well as all prospective students who have accepted an offer of a place at the University of Pretoria. On registering for a programme, the student bears the responsibility of ensuring that they familiarise themselves with the General Academic Regulations applicable to their registration, as well as the relevant faculty-specific and programme-specific regulations and information as stipulated in the relevant yearbook. Ignorance concerning these regulations will not be accepted as an excuse for any transgression, or basis for an exception to any of the aforementioned regulations.

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