# University of Pretoria Yearbook 2022

# BComHons *Investment Management* (07240208)

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| **Department** | Financial Management |
| **Minimum duration of study** | 1 year |
| **Total credits** | 120 |
| **NQF level** | 08 |

## Admission requirements

1. BCom (Investment Management) degree **or r**elevant BCom degree
2. Weighted average of at least 65% at final-year level **or** weighted average of 60% for statistics specialisation at final-year level

**Plan-specific admission requirements:**

- All final-year modules must have been passed in the same year.
- This programme is number limited.

## Other programme-specific information

FIN 705, 706 and 707 are only available to BComHons (Investment Management) students.

# Curriculum: Final year

**Minimum credits: 120**

## Core modules

### Research report 704 (FIN 704)

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|---|---|
| **Module credits** | 30.00 |
| **NQF Level** | 08 |
| **Prerequisites** | FBS 310, FBS 320 or FBS 300 and FRK 311, FRK 321 or FRK 300 |
| **Contact time** | 1 lecture per week |
| **Language of tuition** | Module is presented in English |
| **Department** | Financial Management |
| **Period of presentation** | Year |

**Module content**

*Only for BComHons: Financial Management Sciences and Investment Management students.
Application of research skills and knowledge in the form of a research report completed under supervision.

### Asset valuation 705 (FIN 705)

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| **Module credits** | 30.00 |
| **NQF Level** | 08 |
| **Prerequisites** | BLB 300/IVM 300 and FBS 320 |
| **Contact time** | 1 lecture per week |
| **Language of tuition** | Module is presented in English |
| **Department** | Financial Management |
| **Period of presentation** | Year |

**Module content**

*Only for BComHons (Investment Management) students.
Practical applications of investment management ; Valuation of equity, fixed income and derivative instruments; Corporate finance.

### Portfolio management 706 (FIN 706)

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|---|---|
| **Module credits** | 30.00 |
| **NQF Level** | 08 |
| **Prerequisites** | BLB 300/IVM 300 |
| **Contact time** | 1 lecture per week |
| **Language of tuition** | Module is presented in English |
| **Department** | Financial Management |

| | |
|---|---|
| **Period of presentation** | Year |

**Module content**

*Only for BComHons (Investment Management) students.
Practical applications of investment management. Advanced portfolio management strategies. Performance presentation. Portfolio management and wealth planning. Behavioural finance. Professional and ethical standards.

## Quantitative investment analysis 707 (FIN 707)

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|---|---|
| **Module credits** | 30.00 |
| **NQF Level** | 08 |
| **Prerequisites** | STK 210, STK 220 and BLB 300/IVM 300 and 07240208. |
| **Contact time** | 1 lecture per week |
| **Language of tuition** | Module is presented in English |
| **Department** | Financial Management |
| **Period of presentation** | Year |

**Module content**

*Only for BComHons (Investment Management) students.
Practical applications of investment management; The time value of money; Discounted cash flow applications; Statistical concepts and market returns; Probability concepts; Common probability distributions; Sampling and estimation; Hypothesis testing; Correlation and regression; Multiple regression and issues in regression analysis; Time-series analysis; Multifactor models and portfolio concepts.

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The General Academic Regulations (G Regulations) and General Student Rules apply to all faculties and registered students of the University, as well as all prospective students who have accepted an offer of a place at the University of Pretoria. On registering for a programme, the student bears the responsibility of ensuring that they familiarise themselves with the General Academic Regulations applicable to their registration, as well as the relevant faculty-specific and programme-specific regulations and information as stipulated in the relevant yearbook. Ignorance concerning these regulations will not be accepted as an excuse for any transgression, or basis for an exception to any of the aforementioned regulations.